

Monthly Income & Expenditure

Name(s)		
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Income (Monthly)	£	£
Basic Salary	£	£
Self-Employed Income	£	£
Bonus/ Overtime	£	£
Second Job	£	£
Rental Income	£	£
State Benefits (CHB/ Tax Credits etc.)	£	£
Pension Income (Private/State)	£	£
Other Income	£	£
Total Income	£	£

Expenditure	Monthly	Monthly
1. Secured/Unsecured		
Mortgage/ Rent	£	£
Credit Cards	£	£
Loans	£	£
Finance/ Hire Purchase	£	£
Other	£	£
2. Housing		
Rates	£	£
Electricity	£	£
Gas/Water	£	£
Oil	£	£
TV Licence	£	£
Broadband/Home Phone/TV	£	£
Mobile phone & phone insurance	£	£
Ground Rent/ Service Charge	£	£

Household Maintenance	£	£
House Insurance	£	£
Garden Maintenance	£	£
Window Cleaner	£	£

Monthly Income & Expenditure Continued

3. Motoring		
Fuel	£	£
Insurance	£	£
Tax	£	£
Maintenance/Breakdown	£	£
Bus/Rail	£	£
Other	£	£
4. Personal		
Food/Housekeeping	£	£
Toiletries/Make up	£	£
Cleaning products/cleaner	£	£
Clothing (inc uniforms & workwear)	£	£
Holidays	£	£
Savings	£	£
Socialising/ Entertainment	£	£
Meals Out/Takeaways	£	£
Haircuts/beauty treatments	£	£
Gym/Sports membership	£	£
Netflix/Spotify/Amazon Prime	£	£
5. Professional		
Dental	£	£
Optician	£	£
Insurance	£	£
Nursery, School, Childcare	£	£
Pension Contribution	£	£

6. Miscellaneous		
Luxury Items, gifts etc.	£	£
Pet expenses	£	£
Hobbies	£	£
Birthdays/Christmas	£	£
Big days out	£	£
Cigarettes/Alcohol	£	£
Boiler cover	£	£
Coffees/Sandwiches/Snacks	£	£
Other	£	£
Total	£	£

Additional Comments: